

GOBLIN INDIA LIMITED

1st Floor, Camex House, Stadium Commerce Road, Navrangpura, Ahmedabad - 380 009. Gujarat (INDIA)
Phone : 079 - 26465080 E-mail : info@goblinindia.com Website: www.goblinindia.com
CIN : U51100GJ1989PLC012165

Date: 15/03/2023

Manager,
Bombay Stock Exchange Limited
25th Floor, P. J. Towers,
Dalal Street Fort,
Mumbai - 400001, Maharashtra.

SUB: OUTCOME OF BOARD MEETING HELD ON WEDNESDAY, 15TH MARCH, 2023

REF: GOBLIN INDIA LIMITED (BSE SCRIP CODE - 542850)

Dear Sir/Ma'am,

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015; as amended from time to time and with reference to the captioned subject, this is to inform you that the Board of Directors of the Company at its meeting held today i.e. Wednesday, 15th March, 2023, inter-alia, considered and approved the following businesses:

1) Issuance of upto 12,00,000 equity shares of face value of 10/- each ("Equity Shares"), on a preferential basis ("Preferential Issue") in accordance with Chapter V of the ("SEBI (ICDR) Regulations, 2018; as amended, and other applicable laws, at an issue price of Rs. 78/- per equity share aggregating to upto Rs. 9,36,00,000/- (Rupees Nine Crore Thirty Six Lakh Only), subject to the approval of the members of the company and such other regulatory/ statutory authorities as may be applicable. The information in this regards pursuant to Regulation 30 of the SEBI (LODR) Regulations read with SEBI Circular No. CIR/CFD/CMD/4/2015 dated September 9, 2015, is enclosed as **Annexure-A** to this letter.

The relevant date, in terms of the provision of SEBI (ICDR) Regulations for Preferential Issue, is 15th March, 2023.

2) Issuance of upto 25,64,102, secured, unrated, unlisted Optionally Convertible Debenture (OCDs) of face value of 78/- each ("OCD") on such terms and conditions as may determined by board, on a preferential basis ("Preferential Issue") in accordance with Chapter V of the SEBI (ICDR) Regulations, 2018; as amended, and other applicable laws, at an issue price of Rs. 78/- per OCD aggregating to upto Rs. 19,99,99,956/- (Rupees Nineteen Crores Ninety Nine Lakh Ninety Nine Thousand Nine Hundred Fifty Six Only) convertible in the ratio of 1:1 into equity shares of company at a predetermined conversion price of Rs. 78/- per equity share, to PRINCIPIA TRANSFORMATICA PRIVATE LIMITED ("PTPL"), a proposed investor; being non-promoter of the Company, subject to the approval of the members of the company and such other regulatory/ statutory authorities as may be applicable. The information in this regards pursuant to Regulation 30 of the SEBI (LODR) Regulations read with SEBI Circular No. CIR/CFD/CMD/4/2015 dated September 9, 2015, is enclosed as **Annexure-B** to this letter.

The relevant date, in terms of the provision of SEBI (ICDR) Regulations for Preferential Issue, is 15th March, 2023.



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3) Enhancing the limits for extending loans, making investments and providing guarantees or security under section 186 of the Companies Act, 2013 for Upto Rs. 250 Crores subject to approval of members of the company.

4) Enhancing the borrowing limits for Upto Rs. 250 Crores subject to approval of members of the company under section 180 (1) (c) of Companies Act, 2013.

5) Increase the Authorised Share Capital of the company from Rs. 13,00,00,000/- divided into 1,30,00,000 Equity Shares of Rs. 10/- each to Rs. 14,20,00,000/- divided into 1,42,00,000 Equity Shares of Rs. 10/- each, and consequent Alteration of Memorandum of Association of the Company, subject to approval of members of the company.

6) Acquisition of M/s. GT HASTEN INDUSTRIES LLP by incorporating a wholly owned subsidiary named GOBLIN INDUSTRIES (INDIA) PRIVATE LIMITED or such other name applied for and is available & approved by Ministry of Corporate Affairs (MCA); for a total gross consideration of Rs. 18.50 Crores.

Further, the company (Goblin India Limited) will invest in the said LLP by becoming 1% partner in the said LLP on such terms and conditions as agreed between the parties.

7) Approved the draft notice convening the Extraordinary General Meeting of the members of the Company to be held on Friday, 14th April, 2023 through video conferencing or other audio visual means, to seek necessary approvals of the members, for the aforementioned agendas.

The meeting of the Board of Directors commenced at 6:00 p.m. and concluded at 7:45 p.m.

You are requested to kindly take the same on record.

Thanking You,

FOR, GOBLIN INDIA LIMITED

MANOJKUMAR CHOUKHANY
MANAGING DIRECTOR
DIN 02313049



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ANNEXURE - A

DISCLOSURE AS REQUIRED UNDER REGULATION 30 UNDER SEBI (LODR) REGULATION, 2015 READ WITH SEBI CIRCULAR DATED SEPTEMBER 09, 2015:

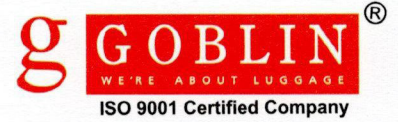
Sr. No.	Particulars	Details																								
1.	Type of securities proposed to be issued (viz. equity shares, convertibles, etc.)	Equity shares																								
2.	Type of issuance (further public offering, rights issue, Depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	Preferential Issue																								
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	Issue of Upto 12,00,000 (Twelve Lakh) number of Equity Shares.																								
4.	In case of preferential issue, the listed entity shall disclose the following additional details to the stock exchange(s):																									
a)	Names of the Proposed Investors and the maximum number of shares to be offered	<table border="1"> <thead> <tr> <th>NAME OF PROPOSED INVESTORS</th> <th>MAXIMUM NUMBER OF EQUITY SHARES TO BE OFFERED (NO.)</th> </tr> </thead> <tbody> <tr> <td>PATEL DAXABEN ASHESHKUMAR</td> <td>50,000</td> </tr> <tr> <td>VEER IMPEX</td> <td>2,30,000</td> </tr> <tr> <td>NAV CAPITAL VCC – NAV CAPITAL EMERGING STAR FUND</td> <td>200,000</td> </tr> <tr> <td>NAMRATA NATINKUMAR SHAH</td> <td>25,000</td> </tr> <tr> <td>CRAFT EMERGING MARKET FUND PCC – ELITE CAPITAL FUND</td> <td>200,000</td> </tr> <tr> <td>SUSHILABEN ATULBHAJ GOHIL</td> <td>25,000</td> </tr> <tr> <td>SAROJ R SAVJANI</td> <td>25,000</td> </tr> <tr> <td>KOMALAY INVESTRADE PRIVATE LIMITED</td> <td>3,25,000</td> </tr> <tr> <td>ADHEESH KABRA</td> <td>1,00,000</td> </tr> <tr> <td>ABHINAV KAUSHIK HUF</td> <td>20,000</td> </tr> <tr> <td>Total</td> <td>12,00,000</td> </tr> </tbody> </table>	NAME OF PROPOSED INVESTORS	MAXIMUM NUMBER OF EQUITY SHARES TO BE OFFERED (NO.)	PATEL DAXABEN ASHESHKUMAR	50,000	VEER IMPEX	2,30,000	NAV CAPITAL VCC – NAV CAPITAL EMERGING STAR FUND	200,000	NAMRATA NATINKUMAR SHAH	25,000	CRAFT EMERGING MARKET FUND PCC – ELITE CAPITAL FUND	200,000	SUSHILABEN ATULBHAJ GOHIL	25,000	SAROJ R SAVJANI	25,000	KOMALAY INVESTRADE PRIVATE LIMITED	3,25,000	ADHEESH KABRA	1,00,000	ABHINAV KAUSHIK HUF	20,000	Total	12,00,000
NAME OF PROPOSED INVESTORS		MAXIMUM NUMBER OF EQUITY SHARES TO BE OFFERED (NO.)																								
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Total	12,00,000																									
b)	Post allotment of securities - outcome of the subscription, Issue price/Allotted price (In case of	Outcome of Subscription:																								



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	Convertibles), Number of proposed allottees	Particulars	Pre - Preferential Allotment shareholding		Post Preferential Allotment shareholding	
			No.	%	No.	%
		PATEL DAXABEN ASHESHKUMAR	-	-	50,000	0.35%
		VEER IMPEX	-	-	2,30,000	1.63%
		NAV CAPITAL VCC – NAV CAPITAL EMERGING STAR FUND	2,50,000	1.93%	4,50,000	3.18%
		NAMRATA NATINKUMAR SHAH	-	-	25,000	0.18%
		CRAFT EMERGING MARKET FUND PCC – ELITE CAPITAL FUND	-	-	200,000	1.41%
		SUSHILABEN ATULBHAI GOHIL	-	-	25,000	0.18%
		SAROJ R SAVJANI	-	-	25,000	0.18%
		KOMALAY INVESTRADE PRIVATE LIMITED	-	-	3,25,000	2.30%
		ADHEESH KABRA	-	-	1,00,000	0.71%
		ABHINAV KAUSHIK HUF	-	-	20,000	0.14%
c)	Issue price	Rs. 78/- per equity share as per the provisions of Regulation 164(1) and Regulation 164(4) of the SEBI (ICDR) Regulations, 2018				
d)	Number of investors	10				
e)	In case of convertibles-intimation on conversion of securities or on lapse of the tenure of the instrument	Not applicable				



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ANNEXURE - B

DISCLOSURE AS REQUIRED UNDER REGULATION 30 UNDER SEBI (LODR) REGULATION, 2015 READ WITH SEBI CIRCULAR DATED SEPTEMBER 09, 2015:

Sr. No.	Particulars	Details						
1.	Type of securities proposed to be issued (viz. equity shares, convertibles, etc.)	Optionally Convertible, secured, unrated, and unlisted Debentures ("OCDs") convertible into equity shares.						
2.	Type of issuance (further public offering, rights issue, Depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	Preferential Issue						
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	Issue of upto 25,64,102 optionally convertible, secured, unrated and unlisted debentures having a face value of Rs. 78/- each, at an issue price of Rs. 78/- aggregating upto Rs. 19,99,99,956/-.						
4.	In case of preferential issue, the listed entity shall disclose the following additional details to the stock exchange(s):							
a)	Names of the Proposed Investors and the maximum number of shares to be offered	<table border="1"> <thead> <tr> <th>NAME OF PROPOSED INVESTOR</th> <th>MAXIMUM NUMBER OF OCDs TO BE OFFERED (NO.)</th> </tr> </thead> <tbody> <tr> <td>Principia Transformatica Private Limited ("PTPL" or "Proposed Allottee")</td> <td>25,64,102</td> </tr> <tr> <td>Total</td> <td>25,64,102</td> </tr> </tbody> </table>	NAME OF PROPOSED INVESTOR	MAXIMUM NUMBER OF OCDs TO BE OFFERED (NO.)	Principia Transformatica Private Limited ("PTPL" or "Proposed Allottee")	25,64,102	Total	25,64,102
NAME OF PROPOSED INVESTOR	MAXIMUM NUMBER OF OCDs TO BE OFFERED (NO.)							
Principia Transformatica Private Limited ("PTPL" or "Proposed Allottee")	25,64,102							
Total	25,64,102							
b)	Post allotment of securities - outcome of the subscription, Issue price/allotted price (In case of Convertibles), Number of proposed allottees	i) Issue Price - Rs. 78 per OCD, each convertible in the ratio of 1:1 into equity shares of company i.e. 25,64,102 equity shares of the Company at a predetermined conversion price of Rs. 78/- per share. ii) Number of proposed investors – 1 (One)						
c)	In case of convertibles-intimation on conversion of securities or on lapse of the tenure of the instrument	Maximum OCD term of eighteen (18) months from the date of issue and allotment of such OCDs.						

FOR, GOBLIN INDIA LIMITED

MANOJKUMAR CHOUKHANY
 MANAGING DIRECTOR
 DIN 02313049